



dawsonenter Pre-release Notes

New functionality will be released for dawsonenter on 12th September 2011. The majority of the changes are in response to customer suggestions and affect the way baskets work.

These pre-release notes outline the major changes.

Full release notes will be available when the new functionality is made live.

Ordering

- Ability to give a basket a status of 'complete', even if orders have not been placed. This will allow libraries to build baskets of orders in dawsonenter, but place orders via a different route.
- Ability for approvers to send a basket to another approver of the same approval level. If the original approver is busy, or the basket was sent to the wrong approver, this new feature will allow the original approver to forward the basket to a different approver.
- It will be possible to reject, return, or recall baskets, in a similar way to email functionality. dawsonenter will send emails to both basket creator and approver so they know what is happening with the basket.
- The excel spreadsheet that can be downloaded for a basket will be altered to include an estimated line item total. Where multiple copies are being ordered, and purchase order codes are being added, the spreadsheet will also show the correct number of copies for each line of purchase order codes.
- For libraries using proposals or Heritage online ordering, ability for the Account Manager to select which of the following pieces of data are mandatory: fund code, location, stock category, sequence.

Order Enquiry

- The order enquiry search will include standing order delivery notes, invoices, and credit notes.

