



dawsonera
developments

September 2011



Dawson
Books

September 2011 Developments

We have redesigned the Reader Portal configuration in this release and made it possible to have a combination of patron driven acquisition triggers to culminate in an auto-purchase. A new report has been added for Patron Driven Acquisition users. We have also enhanced the “Suggest for Purchase” feature.

Suggest for Purchase Enhancement

If a user suggests a title for purchase and the title is subsequently purchased by their institution, the user will now receive an email notification in addition to being notified when they login the next time.

[Dawson-Test] Your suggestion has been purchased

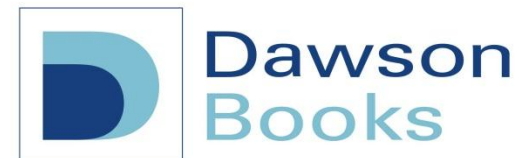
[system@dawsonera.com]

Sent: 14 September 2011 20:11

To: dawson-devel@semantico.com

Your suggestion for the title "Luck and the Irish" (eISBN 9780198039877) has been purchased.

Details of this title can be viewed at <http://www.dawsonera.com/depp/reader/protected/external/AbstractView/S9780198039877>



Reader Portal Configuration - Rentals

Rentals

Allow rentals

Rental types Institution only Student only

Maximum rental period 1 week

Rental auto-approval Limit 1

Maximum price for auto-approved rentals 999.99

Activate Rental Budget Limit

Rental Budget Limit 500.00

Remaining rental budget (last reset: 15/08/2011) 494.15

Rental reference text Student No.

Enable Rental Notification Emails

Inst – Library pays
Student – credit card
payments

Max. no of weeks a title
can be rented for

No. of rentals
automatically approved

Price parameter for
individual rentals

Notifies admin users
when the budget limit is
reached

Appears on the rental
request form in the Reader
Portal (not a mandatory
field)

If selected, emails are sent to
any admin users who can
approve rentals when one has
been requested



Reader Portal Configuration – Preferences

The screenshot shows the 'Reader Portal preferences' configuration page. The settings are as follows:

- Allow downloads**:
- Maximum download days**: 7
- Display unowned content**:
- Default to show unowned content in catalogue**:
- Allow preview of unowned content**:
- Allow purchase suggestions**:
- Logo URL**: http://www.google.co.uk/intl/en_uk/images/lo...
- Organisational Text**: `dawsonera`
- Preview**: dawsonera
- OPAC Resolver**: <http://opac.dawsonera.com>

Callout boxes provide the following explanations:

- Allow purchase suggestions**: Allow users to suggest titles for purchase
- OPAC Resolver**: URL for library catalogue link
- Maximum download days**: Set max days for downloads (1-7)
- Display unowned content**: Show content not purchased by your institution
- Default to show unowned content in catalogue**: Display all content in the eBook Collection. If unticked, only owned content will be displayed in the eBook Collection
- Allow preview of unowned content**: Allows users to have free 5 minute preview of content not purchased
- Logo URL**: Image location URL of logo displayed in top right-hand corner
- Organisational Text**: Text box – to be written in HTML – which appears as a footer in the Reader Portal

Reader Portal Configuration – Patron Driven Acquisition

The screenshot shows the 'Patron Driven Acquisition Setup' configuration page. It includes several settings with callouts:

- Enable PDA:** A callout box points to the 'Allow auto-purchase of ebooks' checkbox, which is checked.
- Allows titles to be purchased automatically after 5 minute preview elapses if the user chooses to continue reading:** A callout box points to the 'Allow auto-purchase following preview expiry' checkbox, which is checked.
- Set max. price for auto-purchases. Administrators will be notified if an auto-purchase is triggered over this limit:** A callout box points to the 'Maximum price for auto-purchases' input field, which contains the value '500.00'.
- Set overall budget limit for PDA. Administrators will be notified when the remaining budget hits £50.00:** A callout box points to the 'PDA Budget Limit' input field, which contains the value '10000'.
- Shows remaining overall PDA budget:** A callout box points to the 'Remaining PDA budget (last reset: 14/09/2011) 9771.10' text and the 'Reset' button.



Patron Driven Acquisition Set-Up

Administrators can now build their own rules for Patron Driven Acquisition. If you wish to have several triggers leading to an auto-purchase you can take advantage of the new AND/OR rules outlined below. If you choose to have only one trigger, i.e. 2 previews, leading to an auto-purchase, just add in a single line rule. The rules are grouped as follows: (Rule 1 – operator (Rule 2 - operator – Rule 3)).

Minimum number:	<input type="text" value="2"/>	of PDA type:	<input type="text" value="Previews"/>	<input type="text" value="Or"/>	<input type="button" value="Clear"/>
Minimum number:	<input type="text" value="1"/>	of PDA type:	<input type="text" value="Previews"/> <input type="text" value="Rentals"/> <input type="text" value="Suggestions"/>	<input type="text" value="And"/> <input type="text" value="Or"/>	<input type="button" value="Clear"/>
Minimum number:	<input type="text" value="1"/>	of PDA type:	<input type="text" value="Suggestions"/>		<input type="button" value="Clear"/>

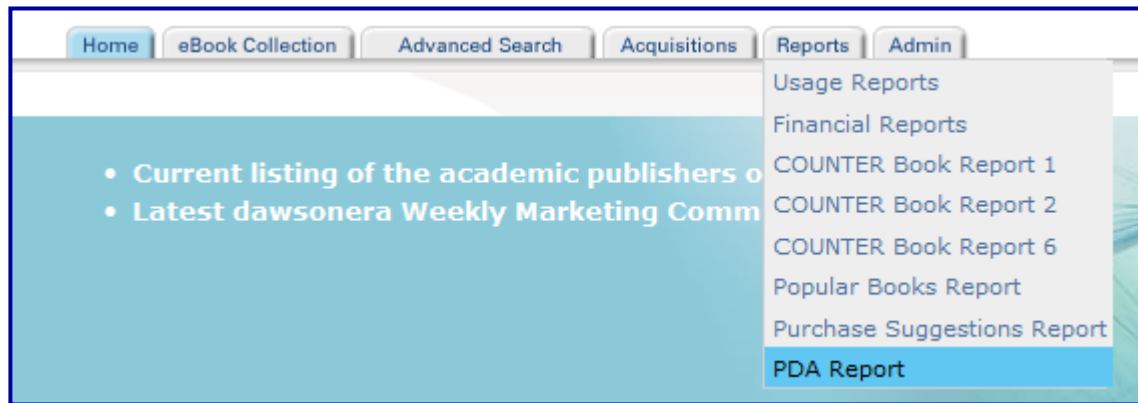
Minimum number:	<input type="text" value="2"/>	of PDA type:	<input type="text" value="Previews"/>	<input type="text" value="Or"/>	<input type="button" value="Clear"/>
Minimum number:	<input type="text" value="1"/>	of PDA type:	<input type="text" value="Rentals"/>	<input type="text" value="And"/>	<input type="button" value="Clear"/>
Minimum number:	<input type="text" value="1"/>	of PDA type:	<input type="text" value="Suggestions"/>		<input type="button" value="Clear"/>



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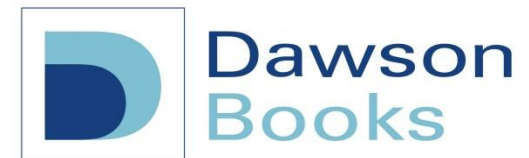
Patron Driven Acquisition Report

A new report has been added in the Admin Portal designed to show aggregated usage statistics and financial information for PDA purchases.



The report includes the following:

- Purchase date
- eISBN
- Title
- Publisher
- DDC
- No. of purchase suggestions, previews, rentals, downloads and online reads
- Invoice number
- Price



Patron Driven Acquisition Report

Acquisition date	eISBN	Title	Publisher	Dewey	Purchase Suggestions	Previews	Rentals	Downloads	Online reads	Invoice No	Price
2011-09-14	9780198039877	Luck and the Irish	Oxford University Press	941.7082	2	2		1	2	E123456	£14.12
2011-09-14	9780198039495	Fire in the city	Oxford University Press	945.5105092	1	1		2	1	E123456	£14.12
2011-09-14	9780203640975	Effective press relations for the built environment	Taylor & Francis Ltd	659.2972	1	1			2	E123456	£95.00
2011-09-14	9781845930905	Hormonal regulation of farm animal growth	CABI Publishing	636.0852		2		2	2	E123456	£30.00
2011-09-14	9780198040415	Handbook of avian hybrids of the world	Oxford University Press	598.012	2	1	2			E123456	£85.00
2011-09-14	9780851990903	Fishery co-management	CABI Publishing	333.956	2	1	1			E123456	£37.50
2011-09-14	9780203450567	Dictionary of world biography	Fitzroy Dearborn Publishers	920.00901	2	1		2	1	E123456	£45.00

Any questions?

If you have any questions regarding this release, please contact enquiries@dawsonera.com

